

**LEGAL NOTICE FOR  
REQUEST FOR PROPOSALS AND  
STATEMENTS OF QUALIFICATIONS  
FINANCIAL ADVISOR  
FOR THE CITY OF COLEMAN, TEXAS**

To provide advice and professional recommendations to the City of Coleman, Texas (the "City") for various capital financing projects and provide assistance with possible loan, grant or disadvantaged funding through the Texas Water Development Board ("TWDB").

The City is soliciting Request for Proposals ("RFP") and Statement of Qualifications from interested qualified professionals to provide: strategic financial planning; analysis of market conditions; recommended investments of bond proceeds; and provide recommendations to the City for financing through programs established by TWDB. The City reserves the right to accept or reject any or all proposals for any reason it finds to be in the best interest of the City.

The services to be provided by the Financial Advisor shall include, but are not limited to, the following:

- Direction and coordination of all programs of financing, specifically including preparation and coordination of filing an application with the TWDB for loan or grant assistance
- Advise the City of current bond market conditions
- Recommend method of sale of debt instruments
- Advise publications of forthcoming sales
- Arrange for reports of independent consultants
- Recommend as to the advisability of obtaining credit ratings and coordinate preparation and submission of information to rating agencies
- Coordinate, prepare and submit required information to recognized bond insurance companies for insurance qualification, including for a TWDB loan
- Coordinate efforts for delivery of debt instruments and preparation and verification of closing figures
- Maintain liaison with Bond Counsel in preparation of all legal documents
- Counsel in selection of paying agent/registrar
- Print all debt instruments
- Deliver schedule of annual debt requirements on debt instruments
- Attend meetings as requested
- Advise of changes in Federal and State laws and regulations
- Advise on investment of funds as requested
- Advise and assist in exercising any call and/or refunding
- Advise and assist in the development of long-range financing plan
- Provide all financing planning services as requested
- Testify in litigation as requested
- Make recommendation on matters of credit enhancement

If your firm is interested in being considered as Financial Advisor for the City, proposals must be received no later than **5:00 PM** (local time) on **Friday, June 21, 2024**, at the office of the City. 1 copy of the proposal must be sealed and clearly marked on the face of the shipping material "TWDB FINANCIAL ADVISOR RFP".

City of Coleman  
ATTN: Diana Lopez, City Manager  
P.O. Box 592  
Coleman, Texas 76834

The Request for Proposals and Statements of Qualifications Packets may be accessed at [www.cityofcolemantx.us](http://www.cityofcolemantx.us) or by contacting James King, Acting City Secretary at (325) 625-4116.

**Please run this notice in the Coleman Chronicle and Democratic Voice on May 23, 2024 and May 30, 2024.**

**Please email this notice to the Coleman Chronicle and Democratic Voice on or before May 20, 2024 prior to the publication receipt deadline.**

**A copy of the publisher's affidavit and a tear sheet will be required after publication of this document.**